

UUFC Pledging Worksheet

Fiscal Year: July 1 – June 30

One approach to planning your pledge is to use the Fair Share Giving Guide (reverse), and use the UUA-suggested additions and subtractions to your adjusted gross income (below).

Determine whether you wish to pay quarterly, monthly, weekly, or any other permutation. Update this worksheet and retain it for your records after your pledge card is submitted. Enter the **total pledge** amount on your pledge card.

Monthly amount: \$ _____ x 12 = \$ _____ **Additional amount:** \$ _____

Total pledge: \$ _____ + \$ _____ = \$ _____

Pledge payments may be made by automatic online payment from your bank account or credit card through Vanco Secure Online Giving, or monthly check deposited in the wooden box to the left of the sanctuary doors. If you wish to set up automatic online payments, visit www.tinyurl.com/UUFCVancoSignup.

This worksheet can be your record for your financial commitment. Pledge payment statements will be available from the Finance Committee in October, December, March, June, and as requested. A calendar year statement will be available in January.

Determining Your Income for the Fair Share Giving Guide

Start with Adjusted Gross Income
(from IRS form 1040) _____

Add

- Tax-exempt pensions and annuities _____
- Tax-free income _____
- Depreciation on rental property _____
- Other _____
- Total Additions _____

Deduct:

- Non-reimbursed major medical expenses _____
- Care of parent(s) _____
- Costs of higher education _____
- Costs of child care _____
- Total Deductions _____

Income to determine financial commitment _____

Fair Share Giving Guide

| | | Supporter 2-6% of Income | | Sustainer 3-7% of Income | | Visionary 5-9% of Income | | Transformer 10% of Income | |
|--|---|--------------------------------------|---------------------------|--------------------------------------|---------------------------|--------------------------------------|---------------------------|--------------------------------------|---------------------------|
| Adjusted Monthly Income | Approx. Adjusted Annual Income | Suggested % of Income | Monthly Pledge | Suggested % of Income | Monthly Pledge | Suggested % of Income | Monthly Pledge | Suggested % of Income | Monthly Pledge |
| \$1,000 | \$12,000 | 2% | \$20 | 3% | \$30 | 5% | \$50 | 10% | \$100 |
| \$1,500 | \$18,000 | 2% | \$30 | 3% | \$45 | 5% | \$75 | 10% | \$150 |
| \$2,000 | \$25,000 | 2% | \$40 | 3% | \$60 | 5% | \$100 | 10% | \$200 |
| \$3,000 | \$36,000 | 2% | \$60 | 3% | \$90 | 5% | \$150 | 10% | \$300 |
| \$4,000 | \$50,000 | 3% | \$120 | 4% | \$160 | 5% | \$200 | 10% | \$400 |
| \$6,500 | \$80,000 | 3% | \$195 | 4% | \$260 | 6% | \$390 | 10% | \$650 |
| \$8,500 | \$100,000 | 3% | \$255 | 5% | \$425 | 6% | \$510 | 10% | \$850 |
| \$10,000 | \$120,000 | 3% | \$300 | 5% | \$500 | 6% | \$600 | 10% | \$1,000 |
| \$12,500 | \$150,000 | 4% | \$500 | 5% | \$625 | 6% | \$750 | 10% | \$1,250 |
| \$17,000 | \$200,000 | 4% | \$680 | 6% | \$1,020 | 7% | \$1,190 | 10% | \$1,700 |
| \$25,000 | \$300,000 | 5% | \$1,250 | 6% | \$1,500 | 8% | \$2,000 | 10% | \$2,500 |
| \$40,000 | \$500,000 | 6% | \$2,400 | 7% | \$2,800 | 9% | \$3,600 | 10% | \$4,000 |

For more information about Fair Share Giving, and this guide, see <http://www.uua.org/finance/fundraising/budget>